

HOME FINANCE  
Editable PDF  
Files, ready to  
personalize  
and print

### Annual Budget

ITEM	ANNUAL	MONTHLY	NOTES
Income 1			
Income 2			
Other Income			
Mortgage / Rent			
Auto Insurance			
Life Insurance			
Total Utilities			
Medical / Dental			
Child Care			
School / Tuition			
Vacation			

### Bank Account

Check Number	Date	Description	Payment/Debit (-)	Fee	Deposit/Credit (+)	Balance

### Debt Worksheet

CREDITOR	BALANCE	INTEREST RATE	AVERAGE MONTHLY PAYMENT	MINIMUM PAYMENT	DIFFERENCE

### Monthly Budget

ITEM	BUDGET	ACTUAL	DIFFERENCE	NOTES
Income				
Income 1				
Income 2				
Other Income				
Savings				
Savings				
Emergency Fund				
Other Savings				
Charitable Giving				
Time				
Charity				
Other				
Housing				
Mortgage / Rent				
Second Mortgage				
Equity Loan				
Taxes				
Insurance				
Association Fees				
Utilities				
Electric				
Gas or Oil				
Water & Sewer				
Trash Removal				
Recreation				
Transportation				
Car Payment 1				
Car Payment 2				
Gas				
Auto Insurance				
Maintenance				
Other (tax, buses, etc.)				
Health Insurance				

### Tax Deductions

PENSE	VALUE	RECEIPTS	NOTES

### Monthly Budget

ITEM	BUDGET	ACTUAL	DIFFERENCE	NOTES
Food				
Groceries				
Dining Out				
School Lunch				

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### Bill Payment Log

BILL / EXPENSE	AMOUNT	DUE BY
		J F M A M J J A S O N D

the Harmonized House project - Binder Tabs/Labels

Automotive	E-Mail	Kids	School
Banking	Finance	Letters	Taxes
			Travel
			Utilities

the Harmonized House project - Multi Purpose Labels

To Mail	To Mail	To Mail	To Mail
To Mail	To Mail	To Mail	To Mail
File	File	File	File
PAID	PAID	PAID	PAID
Entered	Entered	Entered	Entered
PAST DUE	PAST DUE	PAST DUE	PAST DUE
PAST DUE	PAST DUE	PAST DUE	PAST DUE
To be paid	To be paid	To be paid	To be paid

# the Harmonized House project

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