



| ADULT BUDGET PLAN | | YOUTH BUDGET PLAN | |
|-------------------|-------------|-------------------|-------------|
| Name | Age | Name | Age |
| Address | City | Address | City |
| Phone | State | Phone | State |
| Income | Expenses | Income | Expenses |
| Assets | Liabilities | Assets | Liabilities |
| Emergency Fund | Retirement | Emergency Fund | Retirement |
| College Savings | Charitable | College Savings | Charitable |
| Other | Other | Other | Other |
| Total | Total | Total | Total |

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