

Personal Weekly/Monthly Budget Planner

This form has been compiled to assist you in working out your commitments.

Simply put down your weekly/monthly/quarterly or annual expenditure items and work out the monthly or weekly equivalent from there.

If known, enter your net pension, deduct your expenditure and the difference is your total surplus or shortfall in income each week or month. If you have a shortfall, then this is the amount of income your Capital must produce.

| | Annual | Quarterly | Monthly | Weekly |
|-----------------------------------|--------|-----------|---------|--------|
| Mortgage / Rent | | | | |
| Council Tax / Water rates | | | | |
| Property / Contents Insurance | | | | |
| Life Insurance | | | | |
| Hire Purchase | | | | |
| Personal Loans / Access etc | | | | |
| Coal / Oil / Gas/ Heating | | | | |
| Electricity | | | | |
| Telephone | | | | |
| Car Tax / Insurance | | | | |
| Petrol / Servicing / Oil | | | | |
| TV Licence / Rental / Sky | | | | |
| School Expenses | | | | |
| Fares | | | | |
| Clothing / Shoes | | | | |
| Housekeeping / Food / Drink | | | | |
| Club Subscriptions | | | | |
| Newspapers / Magazines | | | | |
| Holidays / Expenses | | | | |
| Christmas | | | | |
| Other Expense | | | | |
| Other Expense | | | | |
| Other Expense | | | | |
| Total Expenditure (A) | | | | |
| Net Income (B) | | | | |
| Shortfall in Income (A) - (B) | | | | |