

Moving Checklist and Planner

TIME BEFORE MOVE	MOVING TO DO LIST	ADDITIONAL NOTES
2 MONTHS	<ul style="list-style-type: none"> <input type="checkbox"/> If using a mover: contact moving companies for estimates. <input type="checkbox"/> If moving yourself: contact truck rental companies for estimates. <input type="checkbox"/> Create a floor plan of new home for furniture placement. Sell or donate unneeded pieces. <input type="checkbox"/> Make a home inventory. Begin to remove clutter. Start with basement, attic, and garage. <input type="checkbox"/> Start a file of moving paperwork and expenses. Can be used for tax credits and claims. <input type="checkbox"/> For kids: arrange to transfer school records. <input type="checkbox"/> For family: arrange to transfer medical, dental, legal records. Ask for referrals. <input type="checkbox"/> For pets: transfer veterinary records. Take pets for immunization, if necessary. <input type="checkbox"/> Get your new home ready. Contact painters, carpenters, plumbers, locksmiths, roofers, etc. <input type="checkbox"/> Banking: prepare to transfer financial and safety deposit box contents to new branch. <input type="checkbox"/> Documents: be sure all personal, family, and financial records are accounted for: <ul style="list-style-type: none"> <input type="checkbox"/> Birth certificates, passports, insurance, medical, dental, legal, and academic records. <input type="checkbox"/> Obtain missing documents from authorities. <input type="checkbox"/> Choose a mover or truck rental company. Be sure to have references. <input type="checkbox"/> <input type="checkbox"/> 	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
6 WEEKS	<ul style="list-style-type: none"> <input type="checkbox"/> If using a mover: schedule moving company. <input type="checkbox"/> If moving yourself: reserve moving truck, ask friends to help or hire a moving team. <input type="checkbox"/> Obtain and fill out post office change of address cards, or do online. Use mail forwarding. <input type="checkbox"/> File change of address with Federal Government (IRS, Revenue Canada). <input type="checkbox"/> Make arrangements for storage, if necessary. <input type="checkbox"/> Get antiques or valuables appraised. <input type="checkbox"/> Order moving materials: boxes, bubble wrap, packing tape, and other supplies. <input type="checkbox"/> Start to pack: seasonal clothing, sports gear, and other items not in immediate use. <input type="checkbox"/> Clean out closets and drawers. <input type="checkbox"/> Use food and supplies which cannot be moved. <input type="checkbox"/> Hold a garage or moving sale. <input type="checkbox"/> Give items away to charity. <input type="checkbox"/> Prepare antiques, collectables, and plants for extra special moving care (plinths). <input type="checkbox"/> For kids: arrange for special travel arrangements, flights. <input type="checkbox"/> For pets: arrange for special travel arrangements, flights. <input type="checkbox"/> <input type="checkbox"/> 	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>