

HOME FINANCE
Editable PDF
Files, ready to
personalize
and print

Annual Budget

ITEM	ANNUAL	MONTHLY	NOTES
Income 1			
Income 2			
Other Income			
Mortgage / Rent			
Auto Insurance			
Life Insurance			
Total Utilities			
Medical / Dental			
Child Care			
School / Tuition			
Vacation			

Bank Account

Date Starting / Ending: ____ / ____ / ____

Check Number	Date	Description	Payment/Debit (-)	Fee	Deposit/Credit (+)	Balance

Debt Worksheet

Last updated: ____ / ____ / ____

CREDITOR	BALANCE	INTEREST RATE	AVERAGE MONTHLY PAYMENT	MINIMUM PAYMENT	DIFFERENCE

Monthly Budget

Month/Year: ____ / ____

ITEM	BUDGET	ACTUAL	DIFFERENCE	NOTES
Income				
Income 1				
Income 2				
Other Income				
Savings				
Savings				
Emergency Fund				
Other Savings				
Charitable Giving				
Tithe				
Charity				
Other				
Housing				
Mortgage / Rent				
Second Mortgage				
Equity Loan				
Taxes				
Insurance				
Association Fees				
Utilities				
Electric				
Gas or Oil				
Water & Sewer				
Trash Removal				
Recreation				
Transportation				
Car Payment 1				
Car Payment 2				
Gas				
Auto Insurance				
Maintenance				
Other (tolls, buses, etc.)				
Insurance				
Health Insurance				

Tax Deductions

Year: ____

PENSE	VALUE	RECEIPTS	NOTES

Monthly Budget

Month/Year: ____ / ____

ITEM	BUDGET	ACTUAL	DIFFERENCE	NOTES
Transportation				
Car Payment 1				
Car Payment 2				
Gas				
Auto Insurance				
Maintenance				
Other (tolls, buses, etc.)				
Insurance				
Health Insurance				

Monthly Budget

Month/Year: ____ / ____

ITEM	BUDGET	ACTUAL	DIFFERENCE	NOTES
Food				
Groceries				
Dining Out				
School Lunch				

Monthly Budget

Month/Year: ____ / ____

ITEM	BUDGET	ACTUAL	DIFFERENCE	NOTES

Bill Payment Log

Year: ____

BILL / EXPENSE	AMOUNT	DUE BY	J	F	M	A	M	J	J	A	S	O	N	D

the Harmonized House project - Binder Tabs/Labels

Automotive	E-Mail	Kids	School
Banking	Finances	Letters	Taxes
			Travel
			Utilities

the Harmonized House project - Binder Tabs/Labels

the Harmonized House project - Multi Purpose Labels

To Mail	To Mail	To Mail	To Mail
To Mail	To Mail	To Mail	To Mail
File	To Mail	To Mail	To Mail
File	To Mail	To Mail	To Mail

the Harmonized House project - Multi Purpose Labels

PAID	PAID	Entered	Entered
PAID	Entered	PAST DUE	PAST DUE
PAID	Entered	PAST DUE	PAST DUE
PAID	Entered	PAST DUE	PAST DUE
PAID	Entered	To be paid	To be paid

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