

Personal Balance Sheet						Personal Income Statement					
	Month	Year	Current	Month?	Year?		Month	Year	Current	Month?	Year?
<b>ASSETS</b>						<b>INCOME</b>					
Checking Account	100	100	100	100		Salary	100	100	100	100	100
Savings Account	200	200	200	200		Interest	50	50	50	50	50
IRA	300	300	300	300		Dividend	20	20	20	20	20
Real Estate	500	500	500	500		Rental	100	100	100	100	100
Auto	100	100	100	100		Capital Gain	30	30	30	30	30
Other	100	100	100	100							
<b>LIABILITIES</b>						<b>EXPENSES</b>					
Auto Loan	100	100	100	100		Living Expenses	100	100	100	100	100
Mortgage	200	200	200	200		Taxes	50	50	50	50	50
Student Loan	100	100	100	100		Insurance	30	30	30	30	30
Other	100	100	100	100		Retirement	20	20	20	20	20
<b>Total</b>	<b>1000</b>	<b>1000</b>	<b>1000</b>	<b>1000</b>		<b>Total</b>	<b>1000</b>	<b>1000</b>	<b>1000</b>	<b>1000</b>	<b>1000</b>

Other Online Account Credentials						Financial Goals		
Account Name	Month	Year	Current	Month?	Year?	Goal	Month	Year
Bank of America	100	100	100	100		Retirement Savings	1000	Current
Wells Fargo	100	100	100	100		Emergency Fund	500	100,000
Chase	100	100	100	100		College Savings	100	40,000
TD Ameritrade	100	100	100	100		Health Savings	100	10,000
Robinhood	100	100	100	100		Total Net Worth	100	100,000

