

Personal Affairs Tracker

By filling out this worksheet, you can help family members deal with your personal affairs after you're gone. Be sure to let your loved ones know about this list. It will help them cope with your death and find comfort in knowing your needs and wishes were met. Try to keep it updated and in a safe place. Make sure that only those you trust have access to it.

Banks, Savings, and Loans Contact Information

What needs to be done?

Life Insurance Company Contact Information

What needs to be done?
