

**HOME FINANCE**  
 Editable PDF  
 Files, ready to  
 personalize  
 and print

**Annual Budget**

ITEM	ANNUAL	MONTHLY	NOTES
Income 1			
Income 2			
Other Income			
Mortgage / Rent			
Auto Insurance			
Life Insurance			
Total Utilities			
Medical / Dental			
Child Care			
School / Tuition			
Vacation			

**Bank Account**

Date Starting / Ending: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Check Number	Date	Description	Payment/Debit (-)	Fee	Deposit/Credit (+)	Balance

**Debt Worksheet**

Last updated: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

CREDITOR	BALANCE	INTEREST RATE	AVERAGE MONTHLY PAYMENT	MINIMUM PAYMENT	DIFFERENCE

**Monthly Budget**

Month/Year: \_\_\_\_ / \_\_\_\_

ITEM	BUDGET	ACTUAL	DIFFERENCE	NOTES
Income				
Income 1				
Income 2				
Other Income				
Savings				
Savings				
Emergency Fund				
Other Savings				
Charitable Giving				
Tithe				
Charity				
Other				
Housing				
Mortgage / Rent				
Second Mortgage				
Equity Loan				
Taxes				
Insurance				
Association Fes				
Utilities				
Electric				
Gas or Oil				
Water & Sewer				
Trash Removal				
Re...				

**Monthly Budget**

Month/Year: \_\_\_\_ / \_\_\_\_

ITEM	BUDGET	ACTUAL	DIFFERENCE	NOTES
Transportation				
Car Payment 1				
Car Payment 2				
Gas				
Auto Insurance				
Maintenance				
Other (tolls, buses, etc.)				
Insurance				
Health Insurance				

**Monthly Budget**

Month/Year: \_\_\_\_ / \_\_\_\_

ITEM	BUDGET	ACTUAL	DIFFERENCE	NOTES
Food				
Groceries				
Dining Out				
School Lunch				

**Monthly Budget**

Month/Year: \_\_\_\_ / \_\_\_\_

ITEM	BUDGET	ACTUAL	DIFFERENCE	NOTES

**Bill Payment Log**

Year: \_\_\_\_

BILL / EXPENSE	AMOUNT	DUE BY	J	F	M	A	M	J	J	A	S	O	N	D

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Automotive	E-Mail	Kids	School
Banking	Finances	Letters	Taxes
			Travel
			Utilities

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the Harmonized House project - Multi Purpose Labels

To Mail	To Mail	To Mail	To Mail	To Mail
To Mail	To Mail	To Mail	To Mail	To Mail
File	File	File	File	File
PAID	PAID	PAID	PAID	PAID
Entered	Entered	Entered	Entered	Entered
PAST DUE	PAST DUE	PAST DUE	PAST DUE	PAST DUE
PAST DUE	PAST DUE	PAST DUE	PAST DUE	PAST DUE
To be paid	To be paid	To be paid	To be paid	To be paid

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